

Enjoy Free and Discounted Services from Experienced Lawyers



7 in 10 Households

7 in 10 households face a legal issue every year

What Legal Services Do for You

- ▶ Attorneys help with traffic tickets, bankruptcy, divorce, and spousal and child support
- ▶ Free services* include one-on-one consultations, attorney-made phone calls, help with legal documents, assistance with welfare and INS, representation in small claims court, and a Simple and Living Will
- ▶ Attorneys only charge \$125 an hour or 40% off their hourly rate, whichever is greater
- ▶ Receive 10% off all contingency-based cases
- ▶ You'll be referred to plan attorneys based on location, language, and area of law



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**In certain situations, attorney liability may require plan attorneys to ask for a retainer prior to providing some of the free legal services.*

Create High-Quality Legal Documents with Expert Guidance



Create a Will with Ease

More than half of American adults don't have a will

What LawAssure Does for You

- ▶ Access and create high-quality, personalized legal documents, saving hundreds of dollars in attorney's fees
- ▶ Deal with legal matters wherever it's most convenient for you, even on your tablet or phone
- ▶ Securely share your documents with trusted advisors or an attorney
- ▶ Safely store and edit your documents, or export them for printing and signature

Available Legal Documents Include:

- ▶ Wills
- ▶ Powers of attorney
- ▶ Healthcare directives
- ▶ Living trusts
- ▶ Divorce paperwork
- ▶ Complaint letters
- ▶ Elder care agreement
- ▶ Premarital agreements
- ▶ Advance directive
- ▶ Child care agreement
- ▶ Leases
- ▶ Bills of sales
- ▶ Building work letters



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**Get Free
Tax Return
Preparation
and Year-Round
Support**



Save Time and Stress

It can take about 13 hours for the average taxpayer to file their return

What Tax Hotline Does for You

- ▶ Let the experts handle your tax return preparation for free, giving you a painless and frustration-free experience
- ▶ Tax experts provide advice, planning, and audit assistance to help you avoid mistakes, penalties, and interest
- ▶ Receive discounts on other tax forms and schedules
- ▶ Get advice from tax attorneys, financial analysts, CPA's, former auditors, and/or Enrolled Agents certified by the IRS, including unlimited advice on federal taxes
- ▶ Access tax tips, tax law changes, advice, and more through an online portal



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Improve your Financial Health Through Live Coaching and Online Resources



#1 Stressor

Personal finance is the number one source of stress across all demographics

What Financial Wellness Does for You

- ▶ Gain a helping hand to guide you through the major financial changes and challenges you'll face throughout life, from paying for college to buying a home to managing a budget
- ▶ Accredited or Certified Financial Counselors are accessible by phone to assess issues, discuss options, and help you determine the best course of action for your situation
- ▶ The Online Financial Resource Center does the heavy lifting for research, providing a variety of vetted articles, videos, worksheets, checklists, and more to guide your financial wellness journey



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Stay Safe on the Road with 24/7 Assistance Just a Call Away

What Roadside Assistance Does for You

- ▶ Even when the right precautions are taken, car issues can happen to anyone at any time
- ▶ Keep yourself and your family protected on the road with 24/7 assistance available for common car troubles
- ▶ Help is available for flat tires, lock-outs, dead batteries, and collisions
- ▶ Towing service is available with coverage up to \$80 per occurrence
- ▶ Roadside Assistance will also bring fuel, oil, fluid, and water



Drivers are expected to experience an average of five flat tires in their lifetime



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Limit one service within 72 hours and five free services per year. This is not an insurance product. For a complete explanation of this benefit log on to MemberPortal.NewBenefits.com and read Terms and Conditions.